

Consolidated statement of comprehensive income

See Notes 15 and 21 for further explanatory information

in million euros	2011 restated ¹	2012
Net income	1,191	1,556
Exchange differences on translation of foreign operations	113	-145
Gains from derivative financial instruments (hedge reserve per IAS 39)	4	79
Gains/losses from financial instruments in the available-for-sale category (Available-for-sale reserve)	-2	3
Actuarial losses including effects from asset ceilings	-297	-273
Other comprehensive income (net of taxes)	-182	-336
Total comprehensive income for the period	1,009	1,220
- Attributable to non-controlling interests	29	45
- Attributable to shareholders of Henkel AG & Co. KGaA	980	1,175

¹ Application of IAS 8 "Accounting policies, changes in accounting estimates and errors" (see notes on pages 116 and 117).

Consolidated statement of changes in equity

See Notes 10 to 14 for further explanatory information

in million euros	Issued capital		Capital reserve	Treasury shares	Retained earnings	Other components of equity			Shareholders of Henkel AG & Co. KGaA	Non-controlling interests	Total
	Ordinary shares	Preferred shares				Currency translation	Hedge reserve per IAS 39	Available-for-sale reserve			
At January 1, 2011	260	178	652	-99	7,926	-776	-282	-	7,859	91	7,950
Net income ¹	-	-	-	-	1,161 ¹	-	-	-	1,161 ¹	30	1,191 ¹
Other comprehensive income	-	-	-	-	-297	114	4	-2	-181	-1	-182
Total comprehensive income for the period¹	-	-	-	-	864¹	114	4	-2	980¹	29	1,009¹
Dividends	-	-	-	-	-307	-	-	-	-307	-16	-323
Sale of treasury shares	-	-	-	6	6	-	-	-	12	-	12
Changes in ownership interest with no change in control	-	-	-	-	-1	-	-	-	-1	-2	-3
Other changes in equity	-	-	-	-	6	-	-	-	6	19	25
At December 31, 2011/ January 1, 2012¹	260	178	652	-93	8,494¹	-662	-278	-2	8,549¹	121	8,670¹
Net income	-	-	-	-	1,510	-	-	-	1,510	46	1,556
Other comprehensive income	-	-	-	-	-273	-144	79	3	-335	-1	-336
Total comprehensive income for the period	-	-	-	-	1,237	-144	79	3	1,175	45	1,220
Dividends	-	-	-	-	-342	-	-	-	-342	-27	-369
Sale of treasury shares	-	-	-	2	3	-	-	-	5	-	5
Changes in ownership interest with no change in control	-	-	-	-	-4	-	-	-	-4	-6	-10
Other changes in equity	-	-	-	-	-7	-	-	-	-7	2	-5
At December 31, 2012	260	178	652	-91	9,381	-806	-199	1	9,376	135	9,511

¹ Application of IAS 8 "Accounting policies, changes in accounting estimates and errors" (see notes on pages 116 and 117).