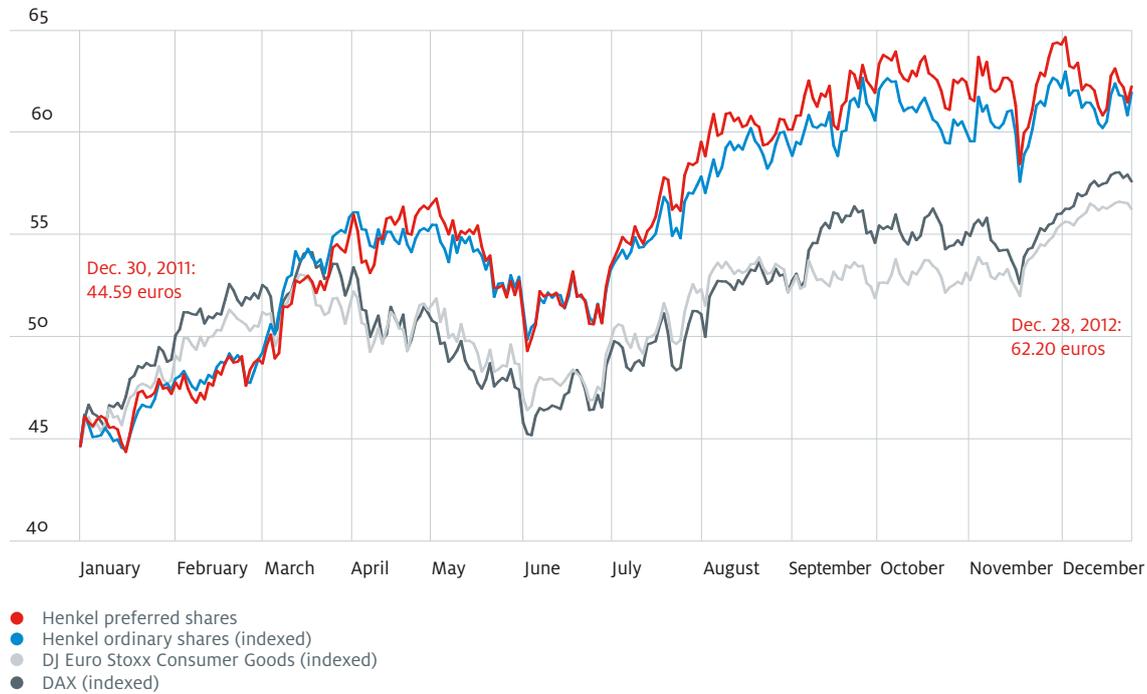


Henkel share performance versus market  
January through December 2012

in euros



Henkel share performance versus market  
2003 through 2012

in euros



# 24.6 bn euros

market capitalization.

Year on year, the trading volume of preferred shares declined slightly. Each trading day saw an average of 0.8 million preferred shares changing hands (2011: 0.9 million). The average volume for our ordinary shares increased to about 121,000 shares per trading day (2011: 120,000). Due to share price changes, the market capitalization of our ordinary and preferred shares increased to 24.6 billion euros from 17.6 billion euros.

For long-term investors, Henkel shares remain an attractive investment. Shareholders who invested the equivalent of 1,000 euros when Henkel shares were issued in 1985, and re-invested the dividends received (before tax deduction) in the stock, would have had a portfolio value of about 19,777 euros by the end of 2012. This represents an increase in value of 1,878 percent or an average yield of 11.6 percent per year. Over the same period, the DAX provided an annual yield of 7.2 percent. Over the last five and ten years, Henkel shares have shown an average yield of 12.2 and 13.9 percent per year, respectively, offering a significantly higher return than the DAX's returns of -1.2 percent and 10.2 percent for the same periods.

### Henkel represented in all major indices

Henkel shares are traded on the Frankfurt Stock Exchange, predominantly on the Xetra electronic trading platform. Henkel is also listed on all regional stock exchanges in Germany. In the USA, investors are able to invest in Henkel preferred and ordinary shares by way of stock ownership certificates obtained through the Sponsored Level I ADR (American Depositary Receipt) program. The number of ADRs outstanding for ordinary and preferred shares at the end of the year was about 3.5 million (2011: 3.7 million).

The international importance of Henkel preferred shares derives from their inclusion in many leading indices that serve as important indicators for capital markets and benchmarks for fund managers. Particularly noteworthy in this respect are the MSCI World, the Dow Jones Euro Stoxx, and the FTSE World Europe indices. Henkel's inclusion in the Dow Jones Titans 30 Personal & Household Goods Index makes it one of the 30 most important corporations in the personal and household goods sector worldwide. As a DAX stock, Henkel is one of the 30 most important exchange-listed companies in Germany.

### Share data

	Preferred	Ordinary
Security code no.	604843	604840
ISIN code	DE0006048432	DE0006048408
Stock exch. symbol	HEN3.ETR	HEN.ETR
Number of shares	178,162,875	259,795,875

### ADR data

	Preferred	Ordinary
CUSIP	42550U208	42550U109
ISIN code	US42550U2087	US42550U1097
ADR symbol	HEN0Y	HENKY

Once again our advances and achievements in sustainable management also impressed external experts in 2012. Henkel's standing was confirmed in a variety of national and international sustainability ratings and indices. The Dow Jones Sustainability Indices (DJSI World and DJSI Europe) listed Henkel for the sixth consecutive time as industry leader in the "nondurable household goods" sector. Our place in the FTSE4Good Ethical Index was likewise confirmed, as was our continued membership in the Ethibel Sustainability Index and the "Stoxx Global ESG Leaders" index family launched by Deutsche Börse in 2011.